



香港交易所

券

29/2/2016

2/3/2016

I. 券

1.

|     |            |               |          |                |
|-----|------------|---------------|----------|----------------|
| (1) | <u>750</u> |               |          |                |
|     |            |               | )        | )              |
|     |            | 1,200,000,000 | US\$0.01 | US\$12,000,000 |

2.



III. 券

| ( / / )    |      | 券  |  |        |       |            |
|------------|------|----|--|--------|-------|------------|
| 2009       | 7    |    |  |        |       |            |
| 23         |      |    |  |        |       |            |
| 3.58/      |      |    |  |        |       |            |
| 11,214,000 |      |    |  |        |       | 11,214,000 |
| ( 1)       |      |    |  |        |       |            |
| 2.         | 2010 | 5  |  |        |       |            |
| 27         |      |    |  |        |       |            |
| 2.78/      |      |    |  |        |       |            |
| 0          |      |    |  |        |       | -          |
| ( 1)       |      |    |  |        |       |            |
| 3.         | 2011 | 10 |  |        |       |            |
| 11         |      |    |  |        |       |            |
| 2.68/      |      |    |  |        |       |            |
| 7,200,000  |      |    |  |        |       | 7,200,000  |
| ( 1)       |      |    |  |        |       |            |
| 4.         | 2015 | 5  |  |        |       |            |
| 22         |      |    |  |        |       |            |
| 11.70/     |      |    |  |        |       |            |
| 6,000,000  |      |    |  |        |       | 6,000,000  |
| ( 1)       |      |    |  |        |       |            |
|            |      |    |  | A. ( ) | _____ |            |
|            |      |    |  | ( )    | _____ |            |
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C. ( )

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| 1. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 2. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 3. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| _____ D. ( )      |  |
| _____ ( )         |  |
| _____ ( )         |  |

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|----|------|-------|---------|---------|-------|
|    |      |       |         |         |       |
| 1. |      | _____ | ( / / ) | ( / / ) | _____ |
|    |      |       | ( / / ) | ( / / ) | _____ |
| 2. |      | _____ | ( / / ) | ( / / ) | _____ |
|    |      |       | ( / / ) | ( / / ) | _____ |
| 3. | HK\$ | _____ | ( / / ) | ( / / ) | _____ |
|    |      |       | ( / / ) | ( / / ) | _____ |
| 4. |      |       | ( / / ) | ( / / ) | _____ |
|    |      |       | ( / / ) | ( / / ) | _____ |

5.  $( I )$  \_\_\_\_\_  
\_\_\_\_\_  $( / / )$   $( / / )$   
 $( / / )$   $( / / )$

6.  $( I )$  \_\_\_\_\_  
 $( / / )$   $( / / )$   
 $( / / )$   $( / / )$

7.  $( I )$  \_\_\_\_\_  
 $( / / )$   $( / / )$   
 $( / / )$   $( / / )$

8.  $( I )$  \_\_\_\_\_  
\_\_\_\_\_  $( / / )$   $( / / )$   
 $( / / )$   $( / / )$



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|----|---------|------------|-------|
| 9. |         | ( I) _____ |       |
|    | ( / / ) | ( / / )    |       |
|    |         | ( / / )    |       |
|    | ( / / ) |            | _____ |

|     |       |            |              |
|-----|-------|------------|--------------|
| 10. |       | ( I) _____ |              |
|     | ( )   | ( / / )    | ( / / )      |
|     | _____ | ( / / )    | ( / / )      |
|     |       | ( / / )    |              |
|     |       |            | E. ( ) _____ |
|     |       |            | ( ) _____    |
|     |       |            | ( ) _____    |

|           |       |           |
|-----------|-------|-----------|
|           | A E 可 | (1) _____ |
|           |       | (2) _____ |
|           | A E 可 | _____     |
|           | A E 可 | _____     |
| <i>II</i> | 券     |           |

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